



Charitable Planning Attorneys: Charitable Giving & Philanthropic Planning

Charitable Planning Lawyers for Private Foundations, Donor-Advised Funds, Endowments, and Gift Agreements

Charitable planning involves more than writing a check—it requires thoughtful legal structuring, tax planning, and compliance to ensure donations are used as intended. For Purpose Law Group (FPLG) works with philanthropists, families, and foundations to establish private foundations, donor-advised funds, endowments, and gift agreements that safeguard donor intent and maximize tax benefits. Our charitable planning services give donors confidence that their generosity will create impact for years to come.

Whether you're managing a private foundation, planning a major philanthropic initiative, or structuring complex grants in the U.S. or abroad, our team ensures your generosity is legally sound, tax-efficient, and mission-aligned—and aligned with your broader estate plan and long-term philanthropic goals.

Structuring Charitable Gifts & Endowments

Every significant charitable donation should balance donor intent with the recipient organization's ability to sustain it. FPLG helps design charitable gifts and endowments that provide clarity, flexibility, and accountability. From perpetual endowments to restricted-use contributions, we ensure that donations are structured to support both donor wishes and nonprofit success—while complying with applicable tax law and governance standards for charitable organizations.

Private Foundations & Donor-Advised Funds

Choosing the right giving vehicle is one of the most important decisions a philanthropist can make. As trusted charitable planning attorneys, FPLG guides clients through the establishment of private foundations and donor-advised funds, advising on formation, governance, tax obligations, and compliance requirements. With our counsel, donors can select the structure that best advances their mission and maximizes impact.

We help donors evaluate how different giving vehicles impact tax deductions, administrative responsibilities, and long-term control—ensuring each structure supports the donor's philanthropic goals without creating unnecessary complexity.



Charitable Gift Agreements & Restrictions

Clear agreements protect both the donor and the recipient organization. The charitable planning lawyers at FPLG draft and review gift agreements that set enforceable terms, define restrictions, and prevent future disputes. Whether funding a scholarship, supporting a capital campaign, or creating a named endowment, our agreements ensure transparency, accountability, and alignment with donor intent, protecting both the donor and the nonprofit organization.

Charitable Contributions Tax Law

Philanthropy is most effective when it is both generous and strategic. FPLG advises on charitable contributions tax law, helping clients integrate charitable giving into a comprehensive estate plan.

We counsel donors on tax law considerations, substantiation requirements, valuation issues, and compliance obligations to help maximize tax deductions while minimizing risk. We also support nonprofits and funders with compliance oversight for large or complex gifts, including restricted funds, international giving, and high-value donations. Our goal is to ensure that every gift creates enduring benefit—without creating unnecessary risk.



FPLG OFFICE LOCATIONS

San Diego, California

Headquarters

408 Nutmeg Street
San Diego, CA 92103
[+1 \(619\) 780-3839](tel:+16197803839)
[Driving Directions](#)

Laramie, Wyoming

Office Location

213 S. 2nd Street
Laramie, WY 82070
[+1 \(307\) 223-0797](tel:+13072230797)
[Driving Directions](#)

Charlottesville, Virginia

Office Location

243 Ridge McIntire Road
Charlottesville, VA 22903
[+1 \(434\) 333-0750](tel:+14343330750)
[Driving Directions](#)

Columbia, Maryland

Office Location

7100 Columbia Gateway Drive, Suite 190
Columbia, MD 21045
[\(443\) 539-8499](tel:+14435398499)
[Driving Directions](#)

Houston, Texas

Office Location

2808 Caroline Street, Suite 100
Houston, TX 77004
[\(281\) 882-3303](tel:+12818823303)
[Driving Directions](#)

San Francisco, California

Satellite Office (WeWork)

535 Mission St.
San Francisco, CA 94105
[+1 \(415\) 780-9895](tel:+14157809895)
[Driving Directions](#)

Los Angeles, California

Satellite Office (WeWork)

555 West 5th St.
Los Angeles, CA 90013
[+1 \(323\) 364-0026](tel:+13233640026)
[Driving Directions](#)

Orange County, California

Satellite Office (WeWork)

200 Spectrum Center Dr. STE 300
Irvine, CA 92618
[+1 \(949\) 356-6414](tel:+19493566414)
[Driving Directions](#)

Washington, D.C.

Satellite Office (WeWork)

1440 G St NW
Washington, D.C. 20005
[+1 \(202\) 735-3235](tel:+12027353235)
[Driving Directions](#)

Jackson, Wyoming

Satellite Office (Silicon Couloir)

140 E Broadway Ave, Suite 25
Jackson, WY 83001
[+1 \(307\) 223-0797](tel:+13072230797)
[Driving Directions](#)